Welcome to Today’s Webinar!

Effective Planning Strategies for Program Implementation

This event will start at 11:00 a.m. E.T.
Welcome to Today’s Webinar

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Funded by the U.S. Department of Education’s Office of Safe and Healthy Students.*

Provides training and support to State education personnel, including the 11 Safe and Supportive Schools grantees; district and school administrators; teachers and school support staff; communities and families; and students.

Goal is to improve conditions for learning in schools through measurement and program implementation, so that all students have the opportunity to realize academic success in safe and supportive environments.

*The content of this presentation was prepared under a contract from the U.S. Department of Education, Office of Safe and Healthy Students to the American Institutes for Research (AIR). This presentation does not necessarily represent the policy or views of the U.S. Department of Education, nor do they imply endorsement by the U.S. Department of Education.
http://safesupportiveschools.ed.gov
Polling Question #1

Which of the following best describes your current role?

- State Education Personnel
- District or School Administrator
- Teacher or School Support Staff
- Community or Family Representative
- Student
- Researcher
- Other
Polling Question #2

Which of the following areas reflect your most pressing planning needs as you begin implementing programmatic interventions?

- Data systems
- Policies
- Professional development/training
- Checklists/templates/tools
- Other
Effective Planning Strategies for Program Implementation

Dr. Kimberly St. Martin, Michigan’s Integrated Behavior Learning Support Initiative
Dr. Cyndy Erickson, Iowa S3 Program
Implementation Webinar Series

1. Using Data to Identify Programmatic Interventions (December 2011)
2. Effective Planning Strategies for Program Implementation
3. Implementing New Programs
4. Evaluating Program Implementation
5. Communicating Impact of Program Implementation
<table>
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<tr>
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<th>Agenda</th>
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</table>
| 1 | Introduction  
(Sandy Keenan) |
| 2 | Getting the Support Your School Needs  
(Dr. Kim St. Martin) |
| 3 | Making it Happen in Your School  
(Dr. Kim St. Martin) |
| 4 | Iowa S3 Program’s Implementation Planning Efforts  
(Dr. Cyndy Erickson) |
Model for Identifying and Implementing Programmatic Interventions

1. Review data/evaluate
2. Assess current programmatic interventions
3. Identify change(s) or needed programmatic intervention(s)
4. Plan Change(s)
5. Implement Change(s)
Overview of Take Aways from Previous Webinars

- Establish school climate team (ideally pre-existing group) that will work together throughout school climate improvement process.

- Examine a range of data thoroughly to identify target areas, including disaggregated school climate survey data.

- Identify appropriate programmatic interventions that have demonstrated positive results and align with:
  - the strengths and needs of your school
  - the types of improvements desired
  - your capacity to implement a sustainable program with fidelity over time
  - your school setting
  - other improvement efforts in your school and district

- Refer to resources that can help teams.
  - Undergo improvement process systematically (SSSTA’s Identifying and Implementing Programmatic Interventions, NIRN’s Installation Stage Assessment).
  - Locate potential programmatic interventions (SSSTA’s List of Evidence-Based Programs Resources).
Basic Planning Activities to Consider

- Ensure you have information on all aspects of the chosen programmatic intervention(s).

- Develop a logic model that aligns with your vision, goals, other plans, and selected programmatic interventions and will guide planning and activities for the year.

- Plan how you will implement each aspect of the programmatic intervention(s).
  - Determine who will be doing what.
  - Determine when tasks will be done.
  - Develop a budget.
  - Secure needed resources.
  - Plan professional development.
  - Plan access to technology and support.
  - Schedule times to monitor progress throughout the year.
Getting the Support Your School Needs
Dr. Kimberly St. Martin
Logic of MiBLSi

- A statewide structure to create capacity for an integrated Behavior and Reading Multi Tiered System of Supports (MTSS) system that can be implemented with fidelity, is sustainable over time and utilizes data-based decision making at all levels of implementation support.
  - Partnership between Intermediate School Districts (ISDs)/Regional Service Agencies (RESAs) and Local School Districts focuses on shared ownership and accountability around implementation of an integrated MTSS model.

- MiBLSi is funded through Michigan Department of Education’s Office of Special Education via a State Personnel Development Grant from the U.S. Department of Education’s Office of Special Education Programs.
Logic of MiBLSi (continued)

- **Goal:**
  - Schools/Districts implement MTSS practices with fidelity.
  - Schools/Districts are supported through an infrastructure that promotes continuous improvement and sustainability.

- **Two categories of work:**
  1. Gaining access to effective practices based on need, fit, resource availability, evidence, readiness for replication, and capacity to implement
  2. Raising support for the implementation of the practices
A program or practice being considered for adoption requires one set of activities.
- The activities being referred to are things within the program (or components/steps within the practice) necessary for practitioners to gain familiarity around prior to implementation.

“Implementation” is a very different set of activities (e.g. developing systems to support implementers, allocation of resources).
Leadership within all layers of the system must support both of these concepts and issues simultaneously.

Implementation occurs in stages:
- The stages are recursive (e.g. staff turnover may require a need for re-training in the practice/program; school building consolidations may impact scheduling and resources available to support the implementation of the practice/program).

- Support to schools/districts must be differentiated by stage of implementation.

- Support is needed at all levels of the system (e.g. student level, grade level, building level, district level).
# Supporting Schools/Districts Through the Stages of Implementation

<table>
<thead>
<tr>
<th>Focus</th>
<th>Stage</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Should we do it!</td>
<td>Exploration/Adoption</td>
<td>Develop Commitment at ISD and LEA level</td>
</tr>
<tr>
<td>Work to do it right!</td>
<td>Installation</td>
<td>Establish ISD leadership team, implementation team and RtI Coordinator, set up data systems. Audit of current resources and capacity, plan and prepare for work.</td>
</tr>
<tr>
<td>Work to do it better!</td>
<td>Initial Implementation</td>
<td>Try out the practices, work out details, learn from and provide significant support to implementers.</td>
</tr>
<tr>
<td></td>
<td>Elaboration</td>
<td>Expand the program/practices to other locations, individuals, times- adjust from learning in initial implementation.</td>
</tr>
<tr>
<td></td>
<td>Continuous Improvement/Regeneration</td>
<td>Make it easier, more efficient. Embed within current practices.</td>
</tr>
</tbody>
</table>
District Infrastructures to Support Implementation

District Cabinet
- Vision
- Policy
- Providing for implementation supports (coaching, training, evaluation)
- Barrier busting

District Implementation Team
- Create materials
- Collect and summarize data
- Identify barriers to implementation

Coordination
Liaison
District RtI Coordinator

Implementation Supports
- Direction
- Training
- Coaching
- Content Expertise
- Materials
- Evaluation

Schools

Introduction
Getting the Support Your School Needs
Making It Happen In Your School
Iowa S3 Planning Efforts
Building by Building Implementation Challenges

- If district infrastructures to support implementation are not formally in place, things like principal turnover, staff turnover and building consolidation may quickly dismantle implementation efforts.

- There may be inconsistent implementation efforts across buildings and grade levels within the buildings.

- Training around the data, systems and practices might be viewed as a one time event. Once training is done, the belief tends to be “we are doing it”.

- Needs and barriers that need to be addressed with cabinet level leaders (executive leadership) might not be communicated in a formal and timely way, potentially causing building leadership teams to feel “stuck”.
Polling Question #3

Think about implementation of various programs or school reform initiatives. Which implementation challenge have you seen occur MOST frequently?

- Inconsistent implementation across the building
- Infrequent training and re-training opportunities
- Barriers and needs impeding implementation are not addressed in a timely manner
If you have a question for the presenter, please type it in the Q & A Pane or email sssta@air.org.
Making it Happen in Your School
Dr. Kimberly St. Martin
Examples of How to Make It Happen in Your School

- Implementing Behavior Supports

- Ensuring Program Quality and Outcome Data Necessary for Evaluating Implementation Efforts
Summary of PBIS: Big Ideas

1. **Systems to support**
   - Problem solving at multiple levels (school, grade, class, individual student)
   - Data-based decision making
   - Long term sustainability

2. **Information**
   - On going data collection & use
   - Office Discipline Referral (ODR)
   - Student Risk Screening Scale (SRSS)
   - Suspension/expulsion, attendance, tardy
   - Program Quality Measures

3. **Practices**
   - Intervention or practice has evidence to support its efficacy
Basic Logic

SYSTEMS + DATA = PRACTICES

Training + Coaching + Evaluation + Implementation Fidelity = Maximum Student Outcomes
Receivers of Training

- Principals and central office administrators who support principals
- Coaches:
  - Internal: Employed by the district and spend time within the building(s)
  - External: Employed outside of the district (ISD/RESA)
- Building leadership teams
- Staff for focused skill development that goes beyond the information presented to the leadership teams
- Families
The role of the building leadership team is to attend trainings in order to deepen their knowledge around the data, systems, and practices for Tiers I-III behavior and reading supports.

The team develops fluency in the use of tools, resources & materials necessary to create the products needed for implementation (e.g. school-wide expectations, behavioral matrix, lesson plans, etc.) with the intent to use the tools with all staff in the building.

Following training, the team develops staff capacity around the information and helps to establish consensus for the practices and systems needed to support the practices.

The coach attends the trainings and assists the teams with staff activities to support implementation. There is a gradual release of responsibility from the coach to the team.
MiBLSi Universal PBIS Training Sequence

- January-June: Universal Behavior Supports (Tier I)
  - (3 days) Administrator and Internal/external Coach trainings
  - (3 days) Coaches’ Trainings
  - (3 days) Leadership team trainings
  - (1/2 day) Schoolwide Information System (SWIS) data system training

- Initial Implementation of universal behavior supports begins in the Fall.
Universal Behavior Supports

Big Ideas Around Behavior

- Define expectations across common areas of the school
- Teach the expectations with examples and non-examples (e.g., behaviors that are not considered acceptable in the setting)
- Monitor adherence to the defined behavioral expectations
- Acknowledge students who are demonstrating them with positive feedback that is directly tied to the expectations
- Correct students who are not demonstrating expectations with a continuum of consequences that are agreed upon by all staff and consistently applied
- Use Data to determine areas of strength and need
Schoolwide Expectations

Kalamazoo Central High

Milwood Magnet Middle School

Hall Elementary

Lakeview Elementary
### Specific Expectations/Rules

<table>
<thead>
<tr>
<th>Expectation</th>
<th>Arrival &amp; Departure</th>
<th>Hallways &amp; Common Areas</th>
<th>Classroom &amp; Instructional Areas</th>
<th>Bathrooms</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Be Respectful</strong></td>
<td>* Keep hands, feet, objects and unkind words to self</td>
<td>* Keep hands, feet, objects and unkind words to self</td>
<td>* Listen without talking when others are speaking; wait your turn</td>
<td>* Keep hands, feet, objects and unkind words to self</td>
</tr>
<tr>
<td></td>
<td>* Watch where you are going and be alert</td>
<td>* Listen without talking when others are speaking</td>
<td>* Signal for help; wait quietly</td>
<td>* Give people their personal space</td>
</tr>
<tr>
<td><strong>Be Responsible</strong></td>
<td>* Personal electronic devices, hats, coats, backpacks, purses, etc. stored in locker</td>
<td>* Walk on the right side of the hallway</td>
<td>* Be on time with all necessary materials with you, planner, pencil, etc.</td>
<td>* Go, flush, wash</td>
</tr>
<tr>
<td></td>
<td>during instructional hours</td>
<td>* Follow adult directions immediately</td>
<td>* Clean up after yourself and put away materials you used</td>
<td>* Put trash in can</td>
</tr>
<tr>
<td></td>
<td>Leave take expensive personal belongings home</td>
<td></td>
<td>* Follow adult directions immediately</td>
<td>* Return quietly to class</td>
</tr>
<tr>
<td></td>
<td>* Follow adult directions immediately</td>
<td></td>
<td></td>
<td>* Follow adult directions immediately</td>
</tr>
<tr>
<td><strong>Be Caring</strong></td>
<td>* Use a quiet, inside voice</td>
<td>* Hold the door for the person behind you</td>
<td>* Use a quiet, inside voice</td>
<td>* Knock on stall door to check availability</td>
</tr>
<tr>
<td></td>
<td>* Use positive words when speaking to peers and staff</td>
<td>* Use a quiet, inside voice</td>
<td>* Use positive words when speaking to peers and staff</td>
<td>* Use a quiet, inside voice</td>
</tr>
<tr>
<td></td>
<td>* Keep school property free from litter and vandalism</td>
<td>* Use positive words when speaking to peers and staff</td>
<td>* Returned borrowed property in the same condition as it was given to you</td>
<td>* Use positive words when speaking to peers and staff</td>
</tr>
<tr>
<td></td>
<td></td>
<td>* Keep school property free from litter and vandalism</td>
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<td>* Keep school property free from litter and vandalism</td>
</tr>
<tr>
<td><strong>Be Honest</strong></td>
<td>* Have your school Planner and ID</td>
<td>* Have a legitimate hall pass when in the hall</td>
<td>* Use your own materials</td>
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</tr>
<tr>
<td></td>
<td>* Report problems and people not meeting expectations to an adult</td>
<td>* Report problems and people not meeting expectations to an adult</td>
<td>* Report problems and people not meeting expectations to an adult</td>
<td></td>
</tr>
<tr>
<td></td>
<td>* Admit mistakes; tell the truth the first time</td>
<td>* Admit mistakes; tell the truth the first time</td>
<td>* Admit mistakes; tell the truth the first time</td>
<td></td>
</tr>
</tbody>
</table>

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Milwood Magnet (Middle) School Planner
### Teaching Plans for Expectations

<table>
<thead>
<tr>
<th>Behavior expectation or rule to be taught:</th>
<th>Be Respectful</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location for expectation:</td>
<td>Hallway</td>
</tr>
<tr>
<td>Rationale/why following the rule is important:</td>
<td>It is important to be respectful to your peers and adults in school. Using words or actions to harass, tease, or bully another person is inappropriate and can hurt others physically or emotionally. Negative interactions in the school interfere with learning and can cause problems at school and in the community.</td>
</tr>
</tbody>
</table>

**Provide examples to help students better understand what is and what is not the expected behavior:**

<table>
<thead>
<tr>
<th>Examples of expected behavior. Choose examples of that best “fits” the general case of what the behavior expectation</th>
<th>Non examples of expected behavior that are:</th>
</tr>
</thead>
</table>
| Joe bumped into Mary in the hallway and her books fell to the ground. She was upset because she would be late to class and started to call him names. Joe recognized that he was not paying attention and decided to apologize and help Mary pick up her books. Her teacher gave him a positive referral, and Mary thanked him for resolving the problem with respect. | -More similar to examples of expected behavior rather than outrageous nonexamples  
-Typical of what students do when they are not engaged in the expected behavior |
| Joe bumped into Mary in the hallway and her books fell to the ground. She was upset because she would be late to class and called Joe a “jerk.” Joe got angry and told Mary she was ugly and stupid. He walked away and Mary was late for class. Mary was mad and began to spread untrue rumors about Joe to hear friends. |

**Provide opportunities to practice and build fluency:**

- Set aside a few minutes at the beginning of each period to practice the rule.  
- As the teacher models, have individual students demonstrate examples and nonexamples of following the rule (role play).  
- Tell students about the consequences for following and not following the rules.  

**Acknowledge appropriate/expected behavior:**

- When students model the expected behavior during the practice session, the teacher will point out how the behavior demonstrates showing respect to others.  
- The teacher will acknowledge respectful behaviors from students throughout the day following the “Be Respectful” lesson.
To determine the level of use for the practice, system, strategy, etc. critical components of the practice need to be clearly identified along with variations along the implementation continuum.
### Critical Component (non-negotiable)

**Support key stakeholders through the change process**

- Attempts to anticipate and develops a plan for staff concerns that might emerge related to the implementation of MTSS data, systems, and practices
- Accurately identifies where staff’s concerns are in relationship to the implementation of MTSS data, systems, and practices
- Differentiates leadership supports for staff who perceive the changes as first order (aligns with their current beliefs) or second order (conflicts with beliefs)
- Prepares mechanisms to differentiate leadership supports for staff who have concerns about MTSS implementation efforts (perceive change as second order) so that supports are immediately available and responsive by:
  - Providing vicarious experiences about what they are being asked to implement
  - Identifying a few critical behaviors for staff to engage in first, that will produce the biggest results
  - Using data to demonstrate efforts are working
  - Harnessing the positivity from the staff about implementation as a whole so it helps to bring the resistant staff along
  - Creating ways to motivate staff to engage in implementation practices
  - Demanding accountability and being prepared to demonstrate directive and

### Ideal “Gold Standard”

All items within the category are in place

- Develops a plan to address staff concerns related to the implementation of MTSS as they emerge
- Attempts to identify but is initially inaccurate in identifying staff’s concerns related to the implementation of MTSS data, systems, and practices
- Provides informal leadership support to those staff who perceive the changes as first order (aligns with their current beliefs) and is willing to initiate more formal leadership support if the need arises
- Differentiates leadership supports for staff that have concerns about MTSS implementation efforts (perceive change as second order) but has not preplanned those supports. Consequently there is a time lag between the identified need and the supports provided. The supports include:
  - Providing vicarious experiences about what they are being asked to implement
  - Identifying a few critical behaviors for staff to engage in first, that will produce the biggest results
  - Using data to demonstrate efforts are working
  - Harnessing the positivity from the staff about implementation as a whole so it helps to bring the resistant staff along
  - Creating ways to motivate staff to

### Acceptable Variation

All items within the category in place

- No plan exists to address staff concerns related to the implementation of MTSS
- No attempts to accurately identify where staff’s concerns are in relationship to the implementation of MTSS data, systems, and practices
- Provides formal leadership support to external coaches or knowledgeable MTSS consultants to support staff in their demonstration of the practice rather than using external supports to help develop or leverage internal supports
- Peer to peer supports is not being embedded into the system in an ongoing manner to ensure fidelity of implementation
- Failure to provide multiple exposures to address common misconceptions and allowing the misconceptions to continue to exist
- There is an awareness that misinformation is being provided to staff regarding implementation efforts however, the misinformation is not adequately addressed and/or is informally
<table>
<thead>
<tr>
<th>Critical Component (non-negotiable)</th>
<th>Ideal “Gold Standard” - All items within the category are in place</th>
<th>Acceptable Variation - All items within the category in place</th>
<th>Unacceptable Variation - One or more item(s) is occurring</th>
<th>Harmful Variation - One or more item(s) is occurring</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reinforcement of leadership team and school faculty</td>
<td>• Coaches provide intermittent celebrations as the principal and leadership team based on accomplishing action items as well as based on student outcomes.</td>
<td>• Coaches provide an annual celebration with the principal and leadership team related to accomplishing actions.</td>
<td>• Coaches do not plan for celebrations with the principal and leadership team related to accomplishments.</td>
<td>• Coaches do not recognize that changes in staff behavior will come prior to changes in student outcomes.</td>
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<td></td>
<td>• Coaches recognize and communicate that changes in staff behavior will come prior to changes in student outcomes and celebrate these changes.</td>
<td>• Coaches recognize and communicate that changes in staff behavior will come prior to changes in student outcomes.</td>
<td>• Coaches maintain a ratio of 2:1 or 1:1 between positive acknowledgements and suggestions for improvement.</td>
<td>• Coaches have a ratio of interactions negatively skewed by focusing more on suggestions for improvement than positive acknowledgements.</td>
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<td></td>
<td>• Coaches encourage the team to use celebration worksheets to identify accomplishments and plan for celebrations with the entire staff, students, and/or families and school community.</td>
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<tr>
<td></td>
<td>• Coaches maintain a ratio of at least 4 positive acknowledgements to 1 suggestion for improvement.</td>
<td>• Coaches maintain a ratio of at least 3 positive acknowledgements to 1 suggestion for improvement.</td>
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<td></td>
<td>• Coaches use positive reinforcement, acknowledgment and celebrations to shape the behavior of the principal, leadership team members, and school staff in moving towards the “gold standards” for implementation of MTSS.</td>
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<tr>
<td>Participate in leadership team activities</td>
<td>• Attends every building leadership team training in its entirety with the building leadership team.</td>
<td>• Attends every building leadership team training in its entirety.</td>
<td>• Attends some of the building leadership team trainings or is consistently late or leaving early.</td>
<td>• Fails to attend building leadership team trainings.</td>
</tr>
<tr>
<td></td>
<td>• Attends all scheduled building leadership team meetings.</td>
<td>• Attends most scheduled building leadership team meetings and ensures that information from any meeting missed is reviewed and acted upon in a timely.</td>
<td>• Fails to model.</td>
<td>• Provides conflicting information during team trainings which</td>
</tr>
</tbody>
</table>
# Building Leadership Team Response to Intervention Practice Profile

## Introduction

Getting the Support Your School Needs

Making It Happen In Your School

Iowa S3 Planning Efforts

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**Focused Practice:** Integrated Behavior and Reading Response to Intervention (RtI) Model of Schoolwide Supports

**Outcomes for this Practice:** Schoolwide implementation of RtI practices with fidelity resulting in successful student outcomes

<table>
<thead>
<tr>
<th>Critical Component (non-negotiable)</th>
<th>How Does this Critical Component Contribute to the Outcome?</th>
<th>Ideal “Gold Standard” of the Critical Component</th>
<th>Acceptable Variation of the Critical Component</th>
<th>Unacceptable Variation of the Critical Component</th>
</tr>
</thead>
</table>
| Team plans and coordinates implementation efforts | • Provides for a clear direction of implementation action steps and necessary allocation of resources to accomplish action steps.  
• Provides monitoring of implementation efforts so that the plan is continued or appropriate adjustments can be made. | • Annual implementation plan is developed and is embedded within the school improvement process.  
• Team obtains staff consensus around implementation plan.  
• Team reviews progress toward annual plan monthly.  
• Team coordinates implementation activities based on implementation and student outcome data.  
• Team “makes room” for implementation by combining and braiding current school initiatives.  
• Team works to allocate resources to support implementation with fidelity.  
• A process is identified for student access to Tier II-III supports and effectiveness is monitored. | • Annual implementation plan is developed and is aligned with the school improvement process.  
• Team works with district administration or Intermediate School District (ISD) personnel to access resources to support implementation efforts. | • A plan is developed but not monitored (follow through of action steps does not take place).  
• Resources are provided but are not sufficient to support implementation efforts.  
• Plan is not adjusted to fit needs of students and school. |

| Team communicates implementation efforts to building staff, school community and district administration | • Helps to ensure school community “buy-in” and involvement.  
• Provides opportunity to reinforce staff implementation efforts.  
• Provides opportunity to receive input from staff around practicality of the implementation work and success of the program. | • Implementation plan, with common vision for schoolwide supports is shared with staff and school community.  
• Implementation status updates are provided at monthly staff meetings.  
• Feedback is gathered from staff by leadership team.  
• An acknowledgement system is implemented to encourage staff application of RtI skills. | • Information on implementation efforts is shared through newsletters, email, etc., as alternatives to staff meetings.  
• Staff may be acknowledged through formal public venues or informal private venues. | • Schoolwide support information is provided to some, but not all key stakeholders.  
• Information on implementation activities is shared, but not in a timely manner.  
• Information is shared, but the receivers of the information do not understand what it means. |
Polling Question #4

How useful do you feel Practice Profiles could be in providing feedback to support the implementation of a practice or program?

- Very useful
- Somewhat useful
- Not useful
If you have a question for the presenter, please type it in the Q & A Pane or email sssta@air.org.
Program Quality vs. Outcome Data

- Program Quality Data:
  - “Are we doing what we said we were going to do?”

- Outcome Data:
  - “If we are doing what we said we were going to do well, is it having a positive impact on student outcomes (behavioral and academic)’’

- Program Quality + Outcome Data = Data-based decision making for implementation success
Program Quality Data Examples

- Benchmarks of Quality (BoQ)
- Observation forms for:
  - Common areas (non-classroom settings)
  - Observing the quality of supervision occurring on the playground or lunchroom
  - Practice Profiles
### School-wide Benchmarks of Quality (Revised)

**TEAM MEMBER RATING FORM**

**Directions:** Place a check in the box that most accurately describes your progress on each benchmark.

<table>
<thead>
<tr>
<th>Critical Elements</th>
<th>Benchmarks of Quality</th>
<th>In Plan (+)</th>
<th>Needs Improvement (Δ)</th>
<th>Not in Place (-)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PBS Team</strong></td>
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</tr>
<tr>
<td>1. Team has administrative support</td>
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<td>2. Team has regular meetings (at least monthly)</td>
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<td>3. Team has established a clear mission/purpose</td>
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<td><strong>Faculty Commitment</strong></td>
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<td>4. Faculty are aware of behavior problems across campus through regular data sharing</td>
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<td>5. Faculty involved in establishing and reviewing goals</td>
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<tr>
<td>6. Faculty feedback is obtained throughout the year</td>
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<td><strong>Effective Procedures for Dealing with Discipline</strong></td>
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<tr>
<td>7. Discipline process described in narrative format or depicted in graphic format</td>
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<td>8. Discipline process includes documentation procedures</td>
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<tr>
<td>9. Discipline referral form includes information useful in decision making</td>
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<tr>
<td>10. Problem behaviors are defined</td>
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<tr>
<td>11. Major/major behaviors are clearly differentiated</td>
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<tr>
<td>12. Suggested array of appropriate responses to major (office-managed) problem behaviors</td>
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<tr>
<td><strong>Data Entry &amp; Analysis Plan Established</strong></td>
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<tr>
<td>13. Data system is used to collect and analyze SBIS data</td>
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<tr>
<td>14. Additional data are collected (attendance, grades, faculty attendance, surveys) and used by SWPBS team</td>
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<tr>
<td>15. Data analyzed by team at least monthly</td>
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<tr>
<td>16. Data shared with team and faculty monthly (minimum)</td>
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<tr>
<td><strong>Expectations &amp; Rules Developed</strong></td>
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<tr>
<td>17. 3-5 positively stated school-wide expectations are posted around school</td>
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<td>18. Expectations apply to both students and staff</td>
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<td>19. Rules are developed and posted for specific settings (settings where data suggest rules are needed)</td>
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<tr>
<td>20. Rules are linked to expectations</td>
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<tr>
<td>21. Staff are involved in development of expectations and rules</td>
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<tr>
<td><strong>Reward/Recognition Program Established</strong></td>
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<tr>
<td>22. A system of rewards has elements that are implemented consistently across campus</td>
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<tr>
<td>23. A variety of methods are used to reward students</td>
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<tr>
<td>24. Rewards are linked to expectations and rules</td>
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<tr>
<td>25. Rewards are varied to maintain student interest</td>
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<tr>
<td>26. Ratios of acknowledgement to corrections are high</td>
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<tr>
<td>27. Students are involved in identifying/developing incentives</td>
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<tr>
<td>28. The system includes incentives for staff/faculty</td>
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</tbody>
</table>

### Benchmarks of Quality (BoQs): (Items 13-16)
- Data system is used to collect and analyze ODR data
- Additional data collected (attendance, grades, faculty attendance, surveys) and used by SWPBS team
- Data analyzed at least monthly
- Data shared with team and faculty monthly

### Implementation Products and Outcomes
- School utilizes Schoolwide Information System (SWIS)
- Data collection plan for behavior that includes attendance, grades, faculty/staff attendance, surveys, universal screening for behavior (Student Risk Screening Scale (SRSS) along with Office Discipline Referrals (ODRs)

### Research


### What is it?
Schools utilize a data management system that allows for visual displays of data to assist in the problem-solving process. Additional data (attendance, grade, staff/faculty attendance, surveys) are also utilized as part of the problem-solving process and routinely shared with School Leadership Team, faculty/staff, and other key stakeholders.

### Supporting Implementation:
#### Role of District or ISD RTI Coordinator:
- Work with District or ISD IT personnel to determine best way to get access to school based information
- Provide technical assistance in understanding SWIS to the district administration as needed
- Share success and challenges with district and/or ISD implementation teams

#### Role of Administrator:
- Promote use of data that is reliable and represents climate in building
- Support staff to consistently report data accurately
- Work with district, team and faculty to understand use of data to screen students who may need additional supports
- Allocate time for data entry and report generation
- Allow time in meetings, newsletter, etc for data summaries
- Celebrate success with team, faculty, community and district

#### Role of Coach
- Use of examples to show how data is used, analyzed and presented
- Share implementation products and outcomes with District or ISD RTI coordinator
- Ensure team uses data and problem-solving process during team meetings and staff facilitation activities
- Ensure team know how to generate necessary reports and graphs for team and staff meetings

### Supporting Implementation:
#### Role of Team:
- Understand how to collect and analyze data
- Understand how to use data for decision making
- Understand how to build precision statements that lead to solution development and action steps required for change
- Identify data analyst on team (may be multiple School Leadership Team members who generate reports and analyze data prior to each meeting)
- Establish a data collection plan that includes multiple sources of data to assist in the problem-solving process
- Complete the "Data Sharing Worksheet" to ensure data is routinely shared in a variety of ways across key stakeholder groups
- Share/showcase data and outcomes with school community

#### Role of Staff:
- Provide feedback
- Develop skills for interpreting reports and graphs

#### Role of Student, Family, Community:
- Read school updates

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**Citation**: 5

**Page**: 44
Polling Question #6

How often are you collecting, analyzing, and using program quality/fidelity data to inform decisions?

- Once per year
- 2-3 times per year
- Monthly
- Never
- Don’t know
Outcome Data

- Student Risk Screening Scale (SRSS)
- SWIS Office Discipline Referral Data
- Academic Data
Student Risk Screening Scale (SRSS; Drummond, 1994)

Directions: Each classroom teacher will fill in the names of the students in alphabetical order (use additional sheets of this Scale as needed). Rate all of the students on each behavior using the following scale: 0=Never, 1=Rarely, 2=Occasionally, 3=Frequently. At the bottom of page 2, please summarize the number and percent of students in each risk category.

The total scores range from 0 to 21, forming three risk categories:
(L) Low Risk (0 to 3)  (M) Moderate Risk (4 to 8)  (H) High Risk (9 to 21)

<table>
<thead>
<tr>
<th>Student Name</th>
<th>Stealing</th>
<th>Lie, Cheat, Sneak</th>
<th>Behavior Problem</th>
<th>Peer Rejection</th>
<th>Low Academic Achievement</th>
<th>Negative Attitude</th>
<th>Aggressive Behavior</th>
<th>Total (0-21)</th>
<th>Risk (circle)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
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<td>L....M.....H</td>
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<td>2.</td>
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<td>L....M.....H</td>
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<td>3.</td>
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<td>L....M.....H</td>
</tr>
</tbody>
</table>
Introduction

Getting the Support Your School Needs

Making It Happen In Your School

WV S3 Planning Efforts
Determining Readiness for Tier II and Tier III Supports

- The district implementation team manages implementation efforts through data analysis, identification of needs, removal of barriers that are within their realm of control.

- The district cabinet (executive leadership) will play an active role in ensuring MTSS is a priority, aligned with the overall vision, that adequate resources are allocated and barriers are removed.

- Recall the stages of implementation. As buildings are working to implement Tier I, the team is preparing for implementation of Tier II and Tier III supports (installation).
## Supporting Schools/Districts Through the Stages of Implementation

<table>
<thead>
<tr>
<th>Focus</th>
<th>Stage</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Should we do it!</td>
<td>Exploration/Adoption</td>
<td>Develop Commitment at ISD and LEA level</td>
</tr>
<tr>
<td>Work to do it right!</td>
<td>Installation</td>
<td>Establish ISD leadership team, implementation team and RtI Coordinator, set up data systems. Audit of current resources and capacity, plan and prepare for work</td>
</tr>
<tr>
<td></td>
<td>Initial Implementation</td>
<td>Try out the practices, work out details, learn from and provide significant support to implementers</td>
</tr>
<tr>
<td>Work to do it better!</td>
<td>Elaboration</td>
<td>Expand the program/practices to other locations, individuals, times-adjust from learning in initial implementation.</td>
</tr>
<tr>
<td></td>
<td>Continuous Improvement/Regeneration</td>
<td>Make it easier, more efficient. Embed within current practices.</td>
</tr>
</tbody>
</table>

**Tier I Supports**
Receivers of Tier II and III Behavior Supports

- District Implementation Teams
- Administrators
- Coaches
- Building Leadership Teams
  - (1) day for targeted behavior supports
  - (1) day for strategic reading supports
  - (1) day for intensive reading supports
  - Data review days for the leadership to review program quality and outcome data
Receivers of Tier II and III Behavior Supports (continued)

- Behavior response teams

- Staff training:
  - Check in Check Out (CICO)
  - Functional Behavior Assessment (FBA)
  - Other tier II behavioral interventions

- Families
Access to MiBLSi Resources Shared Today

http://miblsi.cenmi.org

- Professional Development
- Evaluation
- Support to access Family Supports

Michigan's Integrated Behavior and Learning Support Initiative

What does MiBLSi do?

Michigan’s Integrated Behavior and Learning Support Initiative (MiBLSi) is funded by the Michigan Department of Education, Office of Special Education. This project is designed to help schools develop schoolwide support systems in reading and behavior.

A summary of the MiBLSi model can be found here:
If you have a question for the presenter, please type it in the Q & A Pane or email sssta@air.org.
Iowa’s S3 Program Planning Efforts

Dr. Cyndy Erickson
Enhancing a continuum of integrated supports for learning in order to promote (1) student learning in the Iowa Core Curriculum, (2) healthy development, and (3) success in school and in life.

Learning Supports are the wide range of strategies, programs, services, and practices that are implemented to create conditions that enhance student learning.

**Learning supports:**
- Promote core learning and healthy development for all students,
- Are proactive to prevent problems and serve as early interventions and supplemental support for targeted groups of students, and
- Provide intensive and highly individualized supports for some students.
Building the State Infrastructure

- Iowa Department of Education – IS3 Core Team
- Statewide Initiatives
  - PBIS
  - Olweus
- Learning Supports Advisory Team – Leadership Team
- 9 Area Education Agencies
  - Survey Design Team
  - Professional Development Team
- LEAs
  - 47 high schools participated in the survey administered in Spring 2011
  - 20 schools received funding
  - 27 schools that have access to all of the supports provided through the IS3 grant
Building the State Infrastructure

- **Partners**
  - National School Climate Center
  - Safe Schools Certification Program
  - Iowa State University Extension and Outreach
  - Communications
  - Evaluation
Non-Negotiables

- Schools make decisions based on data.
- Decisions are made by a team that is representative of the school.
- Strategies/interventions are evidence-based and reflect best practice
- Strategies/interventions match the priority needs that the team has identified.
Standard LEA Implementation Activities

- Convene IS³ Core and Youth Leadership Team
- Identify individual responsible for grant implementation and oversight
- Complete Continuum Mapping
- Administer IS3 Survey
- Post the IS3 Index
- Analyze survey data
Standard LEA Implementation Activities

- Complete the Safe School Certification Program Audit
- Submit IS3 Implementation Plan
- Engage community partners
- Develop and implement a communication plan
- Participate in required State and Regional trainings
- Engage in required evaluation of the IS\(^3\) grant
IS3 Implementation Checklist

Targets

1. Iowa Safe and Supportive Schools (IS³) Core Team is established and operating to achieve IS³ goals.

2. The Core Team consistently communicates their Iowa Safe and Supportive Schools goals.

3. A continuous improvement process to improve Conditions for Learning is used to achieve the goals of Iowa Safe and Supportive Schools.
# Implementation Checklist

## Target 1
**Iowa Safe and Supportive Schools (IS³) Core Team is established and operating to achieve IS³ goals.**

### Guiding Questions:
- Who are the key leaders in your school/community who should be included in planning (data analysis, goal setting, selection of interventions, action plan development, etc.)?
- Is there a Team currently in place? If yes, does the existing Team adequately represent the staff? Community? Stakeholders? Parents? Students? Who needs to be added?
- What are the roles and responsibilities of the Team? How will leaders create a sense of urgency and build commitment within the school and community?

<table>
<thead>
<tr>
<th>Not in Place</th>
<th>In Progress</th>
<th>Fully Implemented</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) An IS³ Core Team has not been established</td>
<td>(1) An IS³ Core Team is in place. The following is also in place:</td>
<td>An IS³ Core Team is in place. The following are in place:</td>
</tr>
<tr>
<td>(2) The IS³ Core Team has 3 or fewer members that are identified in (A)</td>
<td>(2) At least 4 of the 10 groups but fewer than 10 in (A) are part of the IS³ Core Team</td>
<td>(1) All of the groups listed in (A) are represented</td>
</tr>
<tr>
<td>(3) 2 or fewer components are in place</td>
<td>(3) Less than 70 percent of members are present at each meeting</td>
<td>(2) At least 70 percent of members are present at each meeting</td>
</tr>
<tr>
<td></td>
<td>(3) Between 3 and 5 components are in place</td>
<td>(2) All six components, A-F, are in place</td>
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</table>

### Action Components:

#### A.
Multiple groups are represented on the team and attend regularly:
1. Administrators (e.g., superintendent, principal(s))
2. Directors of curriculum, professional development, AEA staff, and/or school improvement
3. Teachers/staff representing various grade levels, and content areas
4. Teachers/staff representing various role groups (e.g., Title I, gifted and talented, special/ general education, IT, library specialists)
5. District/School/AEA staff with expertise in analyzing/interpreting data and research
6. Parents
7. Students
8. Community
9. Student Support Staff (Counselor, Nurse, Social Worker, etc.)
10. Individual assigned to provide oversight and implement IS³ grant

#### B.
Defined roles/ responsibilities for each member and roles are carried out as defined

#### C.
Clear schedule and protocol for meetings and framework for agendas

#### D.
Team assignments documented/monitored

#### E.
Team members receive technical assistance and participate in training as appropriate

#### F.
Core Team supports the work of the Youth Leadership Team (YLT)

### Possible Evidence:

A-B: Documentation of IS³ Core Team – participant list with defined roles and responsibilities. Membership that is reflective of diversity in the school/community.

C-D: IS³ Core Team norms, meeting schedule, agendas and/or meeting notes - documentation of multiple group attendance.

E: Attendance at state and regional workshops, discussion/study of selected research, assistance provided by AEA Learning Supports and Data Consultants

F: Items from the YLT included on IS³ Core Team agendas, presentations by the YLT to Core Team, recommendations from youth that are implemented.
## Target 2

**The Core Team consistently communicates their Iowa Safe and Supportive Schools goals.**

### Guiding Questions:
- What is the IS³ communication plan? What are the common "talking points" that should be used at school, with families, and in the community?
- How will the school’s goals and progress be communicated to all stakeholders?
- How will the Core Team use a variety of communication strategies to build support for improving Conditions for Learning?

<table>
<thead>
<tr>
<th>Not in Place</th>
<th>In Progress</th>
<th>Fully Implemented</th>
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</thead>
<tbody>
<tr>
<td>There is no communication plan.</td>
<td>A communication plan is developed and 2 or 3 other Action Components (B-E) are being implemented.</td>
<td>A communication plan is developed and all of the 4 other Action Components (B-E) are being implemented.</td>
</tr>
</tbody>
</table>

### Action Components:
- A. A communication plan is developed and implemented
- B. IS³ goals are present in multiple forms of communication (written, verbal).
- C. IS³ goals are communicated frequently and in an ongoing way
- D. IS³ goals have been communicated to all stakeholder groups identified in the communication plan
- E. The Core Team engages in discussions about Conditions for Learning with school and community (parents, students, school staff, community at-large, elected officials)

### Possible Evidence:
- **A:** IS³ Communication Plan
- **B:** Communication Plan
  - Press Kit
  - Overviews
  - Information Briefs
  - Social Media
  - Web page
  - Index Score Posted
  - Presentations
  - PowerPoints
  - Newspaper articles, interviews
- **C-E:** Communication Log that identifies date, stakeholder group, type of communication used and agenda/recommendations resulting from formal discussions with school and community stakeholders
### Target 3: A continuous improvement process to improve Conditions for Learning is used to achieve the goals of Iowa Safe and Supportive Schools.

#### Guiding Questions:
- Have you surveyed students, staff and parents to learn about safety, student engagement and the overall learning environment?
- What is the framework for Learning Supports?
- Have you used the Continuum Mapping process to examine the system of supports that are in place for students at universal, targeted and intensive levels?
- What additional data will the district/school collect? What are the specific sources of data for student outcomes and staff/parent behaviors?
- How will these data keep efforts focused on priorities?
- Does your district/school have an IS3 Implementation Plan? Were students, staff, parents and community stakeholders involved in the development of the plan?
- Does the IS3 Plan align with other school and building plans? Do the strategies and budget align with the identified needs?
- Do selected strategies reflect best practice and have a research base?
- Is your school’s IS3 Implementation Plan based on data elements from the IS3 Index?
- Does your Implementation Plan include a plan for communicating with new staff, families and students?

<table>
<thead>
<tr>
<th>Not in Place</th>
<th>In Progress</th>
<th>Fully Implemented</th>
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</thead>
<tbody>
<tr>
<td>No evidence that survey or other data have been collected or used to develop the IS3 Implementation Plan</td>
<td>Evidence that survey and other data have been used to develop the IS3 Implementation Plan</td>
<td>All 7 components are in place</td>
</tr>
<tr>
<td>2 or fewer of Action Components B-G are in place</td>
<td>3 to 5 of Action Components B-G are in place</td>
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</table>

**Action Components:**
- IS3 Survey for students, staff and parents is administered
- Learning Supports framework is reviewed
- Continuum Mapping Process completed
- IS3 Index elements and other data that assist in understanding root causes for current results are analyzed.
- IS3 Implementation Plan is clearly and specifically based on the review of IS3 Index data elements and additional data. Strategies to improve conditions for learning and budget are aligned with prioritized data elements. The strategies and training needs of staff, parents and community are addressed as needed. Strategies reflect best practice and have a research base.
- IS3 Implementation Plan describes how data will be reviewed at least annually as well as how these data are aligned with/ embedded in the school continuous improvement schedule.
- IS3 Implementation Plan addresses how strategies will be sustained beyond the life of the grant.

**Possible Evidence:**
- Survey participation rates for students, staff and parents - IS3 survey participation goals are 100% student and staff participation and 30% parent participation
- Core Team and staff meeting agendas documenting Learning Supports Framework presentation
- Completed Continuum Map
- Documentation of process used for data analysis that includes IS3 data elements and additional data that assist in identifying root causes
- IS3 Implementation Plan that includes (1) strategies and budget to improve Conditions for Learning that are aligned with prioritized data elements (2) technical assistance and professional development (3) evidence of research base for selected strategies (4) tactics for sustaining strategies beyond the life of the grant.
- Data are identified to review progress on the Implementation Plan and toward attaining IS3 goals. Progress is monitored at least annually by the Core Team. Data can be found in the school’s continuous improvement process.
Take Aways

- Do not jump too soon from identifying a programmatic intervention to implementing it. It is essential to plan and develop systems to avoid false starts and wasted resources.

- Ensure there are systems of support at the district level for school building level implementation.
  - Data systems
  - Policies
  - Professional development

- Develop templates and checklists to help staff systematically implement and monitor progress.

- Capitalize on systems and resources that are already in place so long as efforts are aligned with the identified strengths and needs of your school and desired outcomes.
If you have a question for the presenter, please type it in the Q & A Pane or email sssta@air.org.


Upcoming Webinars

- **Enhancing Peer-to-Peer Relationships to Strengthen School Climate**
  - March 28, 2012 4:00 pm – 5:30 pm ET
  - March 29, 2012 11:00 am – 12:30 pm ET

- The FY11 schedule of Safe and Supportive Schools TA Center Webinars will be posted as soon as it is available. Upcoming topics will include:
  - Implementing New Programs: The Impact of Existing Context
  - Evaluating the Effectiveness of Program Implementation
  - Communicating the impact of Program Implementation
  - Preventing Bullying Via School Climate Improvement
  - 21st Century Discipline: Finding the Balance
  - Promoting Positive Behavior to Prevent Bullying
  - School Climate Improvement and Turn-Around Schools